VEHICLE REGISTRATIONS
4.1 Registrations in Spain
4.2 Registrations by power source
4.3 Registrations in Europe

## // 4.1 REGISTRATIONS IN SPAIN



2018 was a positive year for registrations of passenger cars and 4 -wheel drives, which were up $7 \%$ on the previous year. The private sales channel continued to grow, by $3.7 \%$, while company sales were up $13.6 \%$ and sales to rental companies rose $5.7 \%$ in the year.

Despite the total for the year and the growth in all of the channels at year end, sales fell in the last four months of 2018 , something that had not been seen in Spain for six years. The private sales channel was the most affected sector in the final part of the year, with registrations down $11.2 \%$ in December. Consumer uncertainty, the weakness of the market and news of slower economic growth put a brake on purchasing intentions at the end of the year.

Spain had the fifth highest growth in the registration of passenger cars in the European market, behind Germany, the UK, France and Italy.

## Registrations by autonomous community

Madrid had the most vehicle registrations of any autonomous community in 2018. In terms of vehicle types, registrations of passenger cars and 4 -wheel drives stood out, at 456,130 units, up $13.2 \%$ on 2017. This was followed by Catalonia in second place, with 185,105 units registered, with sales down $2.8 \%$ on the previous year - this was the only autonomous community where passenger-car registrations fell in the year.

Vehicle registrations by type (Thousand units)


Total 2018 1,563,495

Change $+6,9 \%$

Change

|  | 2014 | 2015 | 2016 | 2017 | 2018 | $\mathbf{1 7 / 1 8}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Passenger cars and 4-wheel drives | 855,308 | $1,034,232$ | $1,147,009$ | $1,234,932$ | $\mathbf{1 , 3 2 1 , 4 3 7}$ | $7.00 \%$ |
| Light commercial | 113,782 | 154,765 | 172,106 | 198,821 | 214,208 | $7.90 \%$ |
| Derivatives, vans and pick ups | 75,733 | 101,068 | 110,066 | 122,242 | 131,221 | $7.35 \%$ |
| Light commercial vehicles $<=3.5 \mathrm{MT}$ | 38,049 | 53,697 | 62,040 | 76,579 | 82,987 | $8.37 \%$ |
| Industrial vehicles, micro buses and buses | 18,191 | 25,215 | 28,232 | 28,482 | 27,850 | $-2.20 \%$ |
| Industrial vehicles $>3.5$ MT | 16,214 | 22,431 | 24,699 | 24,663 | $\mathbf{2 4 , 1 7 7}$ | $-1.97 \%$ |
| Microbuses and buses | $\mathbf{1 , 9 7 7}$ | 2,784 | 3,533 | 3,819 | $\mathbf{3 , 6 7 3}$ | $-3.82 \%$ |
| Total | $\mathbf{9 8 7 , 2 8 1}$ | $\mathbf{1 , 2 1 4 , 2 1 2}$ | $\mathbf{1 , 3 4 7 , 3 4 7}$ | $\mathbf{1 , 4 6 2 , 2 3 5}$ | $\mathbf{1 , 5 6 3 , 4 9 5}$ | $6.93 \%$ |

SOURCE: IDEAUTO
// Registrations of passenger cars and 4-wheel drives by channel

|  | 2014 | 2015 | 2016 | 2017 | 2018 |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Rental | 155,308 | 176,561 | 206,170 | 225,058 | 237,777 |
| Company | 216,232 | 283,096 | 328,377 | 370,423 | 420,650 |
| Private | 483,768 | 574,575 | 612,462 | 639,451 | 663,010 |
| Total | $\mathbf{8 5 5 , 3 0 8}$ | $\mathbf{1 , 0 3 4 , 2 3 2}$ | $\mathbf{1 , 1 4 7 , 0 0 9}$ | $\mathbf{1 , 2 3 4 , 9 3 2}$ | $\mathbf{1 , 3 2 1 , 4 3 7}$ |

SOURCE: IDEAUTO

Vehicle registrations by autonomous community

| Passenger cars and 4-wheel drives | 2017 | 2018 | Change 17/18 |
| :---: | :---: | :---: | :---: |
| Andalusia | 139,541 | 149,044 | 6.81\% |
| Aragon | 24,396 | 26,223 | 7.49\% |
| Asturias | 18,364 | 19,661 | 7.06\% |
| Balearic Islands | 34,100 | 34,632 | 1.56\% |
| Canary Islands | 60,216 | 63,470 | 5.40\% |
| Cantabria | 10,764 | 11,781 | 9.45\% |
| Castilla-La Mancha | 35,627 | 38,237 | 7.33\% |
| Castilla y León | 37,838 | 38,882 | 2.76\% |
| Catalonia | 190,480 | 185,105 | -2.82\% |
| Ceuta and Meilla | 2,167 | 2,404 | 10.94\% |
| Valencia region | 137,068 | 146,194 | 6.66\% |
| Extremadura | 14,553 | 15,714 | 7.98\% |
| Galicia | 43,128 | 46,098 | 6.89\% |
| La Rioja | 5,418 | 5,644 | 4.17\% |
| Madrid | 402,826 | 456,130 | 13.23\% |
| Murcia | 26,510 | 27,274 | 2.88\% |
| Navarra | 12,314 | 13,243 | 7.54\% |
| Basque country | 39,622 | 41,701 | 5.25\% |
| Passenger cars and 4-wheel drives, total | 1,234,932 | 1,321,437 | 7.00\% |

SOURCE: IDEAUTO


LETIER FROM THE CHAIRMAN

| Industrial $>3.5 \mathrm{MT}$ |  |  |  |
| :---: | :---: | :---: | :---: |
| Andalusia | 3,887 | 3,530 | -9.18\% |
| Aragon | 1,027 | 1,076 | 4.77\% |
| Asturias | 412 | 393 | -4.61\% |
| Balearic Islands | 269 | 293 | 8.92\% |
| Canary Islands | 467 | 515 | 10.28\% |
| Cantabria | 403 | 357 | -11.41\% |
| Castilla-La Mancha | 1,368 | 1,340 | -2.05\% |
| Castilla y León | 1,460 | 1,389 | -4.86\% |
| Catalonia | 3,401 | 3,410 | 0.26\% |
| Ceuta and Melilla | 1 | 4 | 300.00\% |
| Valencia region | 2,129 | 2,404 | 12.92\% |
| Extremadura | 458 | 479 | 4.59\% |
| Galicia | 1,224 | 1,252 | 2.29\% |
| La Rioja | 189 | 197 | 4.23\% |
| Madrid | 4,924 | 4,634 | -5.89\% |
| Murcia | 1,678 | 1,253 | -25.33\% |
| Navarra | 577 | 701 | 21.49\% |
| Basque country | 789 | 950 | 20.41\% |
| Industrial >3.5 MT, total | 24,663 | 24,177 | -1.97\% |
| Microbuses and buses |  |  |  |
| Andalusia | 470 | 382 | -18.72\% |
| Aragon | 76 | 107 | 40.79\% |
| Asturias | 87 | 85 | -2.30\% |
| Balearic Islands | 200 | 168 | -16.00\% |
| Canary Islands | 308 | 327 | 6.17\% |
| Cantabria | 31 | 15 | -51.61\% |
| Castilla-La Mancha | 109 | 110 | 0.92\% |
| Castilla y León | 263 | 135 | -48.67\% |
| Catalonia | 518 | 597 | 15.25\% |
| Ceuta and Melilla | 1 | 2 | 100.00\% |
| Valencia region | 205 | 198 | $-3.41 \%$ |
| Extremadura | 39 | 56 | 43.59\% |
| Galicia | 244 | 268 | 9.84\% |
| La Rioja | 33 | 30 | -9.09\% |
| Madrid | 798 | 884 | 10.78\% |
| Murcia | 62 | 46 | -25.81\% |
| Navarra | 65 | 64 | -1.54\% |
| Basque country | 310 | 199 | -35.81\% |
| Microbuses and buses, total | 3,819 | 3,673 | -3.82\% |

// Registrations of passenger cars and 4-wheel drives by segment

|  | 2017 | Share 2017 | 2018 | Share 2018 | Change 17/18 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Urban | 52,517 | 4.25\% | 55,133 | 4.17\% | 4.98\% |
| Utility | 289,512 | 23.44\% | 289,413 | 21.90\% | -0.03\% |
| Compact | 273,820 | 22.17\% | 272,865 | 20.65\% | -0.35\% |
| Medium | 74,489 | 6.03\% | 61,163 | 4.63\% | -17.89\% |
| Large | 9,672 | 0.78\% | 8,661 | 0.66\% | -10.45\% |
| Premium | 2,068 | 0.17\% | 2,487 | 0.19\% | 20.26\% |
| Sports, high | 737 | 0.06\% | 740 | 0.06\% | 0.41\% |
| Sports, low | 2,201 | 0.18\% | 1,986 | 0.15\% | $-9.77 \%$ |
| Van, small | 76,065 | 6.16\% | 67,943 | 5.14\% | -10.68\% |
| Van, Large | 10,128 | 0.82\% | 7,753 | 0.59\% | -23.45\% |
| SUV small | 145,334 | 11.77\% | 196,641 | 14.88\% | 35.30\% |
| SUV medium | 239,562 | 19.40\% | 288,869 | 21.86\% | 20.58\% |
| Large SUV | 45,758 | 3.71\% | 54,873 | 4.15\% | 19.92\% |
| Premium SUV | 8,335 | 0.67\% | 7,928 | 0.60\% | -4.88\% |
| 4-wheel drives | 4,734 | 0.38\% | 4,982 | 0.38\% | 5.24\% |
| Total | 1,234,932 | 100.00\% | 1,321,437 | 100.00\% | 7.00\% |

SOURCE: IDEAUTO


## // Registrations of passenger cars and 4-wheel drives by make

|  | 2017 | 2018 | Change 17/18 |  | 2017 | 2018 | Change 17/18 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (13) Alfa Romeo | 4,036 | 4,723 | 17.02\% | CD Mahindra | 133 | 156 | 17.29\% |
| (4) Alpine | 0 | 27 | -- | (if) Maserati | 367 | 320 | -12.81\% |
| $\Longrightarrow$ Aston Martin | 19 | 15 | -21.05\% | (8) Mazda | 18,558 | 21,362 | 15.11\% |
| W Audi | 54,939 | 55,216 | 0.50\% | $\rightarrow$ McLaren | 4 | 9 | 125.00\% |
| 8 Bentley | 52 | 52 | 0.00\% | (d) Mercedes | 52,058 | 52,334 | 0.53\% |
| (3) BMW | 48,754 | 49,417 | 1.36\% | - $=$ M $=$ Mini | 12,136 | 12,713 | 4.75\% |
| (av) Buick | 1 | 0 | -100.00\% | - Mitsubishi | 9,770 | 12,114 | 23.99\% |
| Citroën | 64,743 | 68,917 | 6.45\% | ame Morgan | 6 | 5 | -16.67\% |
| (5acaig Dacia | 46,398 | 51,928 | 11.92\% | Mpm | 0 | 3 | -- |
| (0) Dfsk | 0 | 2 | -- | Nissan | 62,403 | 62,327 | -0.12\% |
| dr Dr | 0 | 6 | -- | $\bigcirc$ Opel | 86,921 | 79,755 | -8.24\% |
| D) Ds | 3,675 | 4,325 | 17.69\% | ลูู Peugeot | 87,732 | 98,914 | 12.75\% |
| 3 Ferrari | 52 | 63 | 21.15\% | 합 Porsche | 2,302 | 2,253 | -2.13\% |
| Fiat | 54,343 | 58,607 | 7.85\% | (4) Renault | 101,503 | 96,198 | -5.23\% |
| Soun Ford | 62,398 | 63,301 | 1.45\% | R Rolls Royce | 3 | 1 | -66.67\% |
| (1) Honda | 8,407 | 8,017 | -4.64\% | 5 Seat | 94,461 | 107,328 | 13.62\% |
| (2) Hyundai | 55,219 | 64,573 | 16.94\% | (3) Skoda | 24,860 | 29,460 | 18.50\% |
| (1) Infiniti | 1,849 | 1,759 | -4.87\% | C Smart | 5,990 | 6,288 | 4.97\% |
| $\sim$ Jaguar | 3,545 | 4,394 | 23.95\% | () SsangYong | 3,857 | 3,412 | -11.54\% |
| Jeep Jeep | 8,493 | 17,240 | 102.99\% | (2) Subaru | 2,210 | 3,099 | 40.23\% |
| (KIN) Kia | 58,949 | 67,786 | 14.99\% | Suzuki | 7,675 | 7,528 | -1.92\% |
| (2) Lada | 1 | 2 | 100.00\% | (7) Tesla | 387 | 323 | -16.54\% |
| * Lamborghini | 14 | 15 | 7.14\% | (8) Toyota | 66,300 | 71,267 | 7.49\% |
| Lancia | 37 | 0 | -100.00\% | (10) Volkswagen | 89,602 | 102,954 | 14.90\% |
| Lenti Land rover | 10,192 | 7,808 | -23.39\% | (m) Volvo | 13,445 | 15,866 | 18.01\% |
| (3) Lexus | 6,130 | 7,247 | 18.22\% | Total | 1,234,932 | 1,321,437 | 7.00\% |
| (8) Lotus | 3 | 8 | 166.67\% | SOURCE: IDEAUTO |  |  |  |

// Registrations by vehicle type and source

|  |  |  | Change |
| :--- | :--- | ---: | ---: | ---: |

SOURCE: DGT (Spanish Traffic Authority)

## // 4.2 REGISTRATIONS BY POWER SOURCE



Deliveries of alternative vehicles increased by $62 \%$ in 2018 compared to 2017, with 115,147 units registered. Hybrid was the most popular alternative technology in terms of registrations in 2018. There were 76,118 registrations of non-plug-in hybrid vehicles, while plug-in vehicles increased by $70 \%$ in 2018 , with 5,683 deliveries.

Registrations of electric vehicles also increased, up by 59\% with 7,833 deliveries; however, there were only 148 registrations of extended range electric vehicles (E-REV) in the year, 20\% fewer than in 2017.

Registrations of gas-powered vehicles stood at 25,364 units in 2018 , four-times the sales of 2017. LPG was the fastest growing technology, with a total of 19,663 vehicles delivered, while 5,403 CGN vehicles were registered, $128 \%$ more than in the previous year.

Registrations of alternative vehicles increased by 62\% compared to 2017
// Vehicle registrations by type and power source

|  | 2014 | 2015 | 2016 | 2017 | 2018 | Change 17/18 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Passenger cars and 4-wheel drives | 855,308 | 1,034,232 | 1,147,009 | 1,234,932 | 1,321,437 | 7.00\% |
| Petrol | 275,045 | 360,967 | 459,171 | 570,008 | 739,531 | 29.74\% |
| Diesel | 565,477 | 650,093 | 651,617 | 597,006 | 473,477 | -20.69\% |
| Hybrid diesel | 258 | 136 | 80 | 132 | 1,218 | 822.73\% |
| Hybrid petrol | 11,825 | 18,270 | 30,817 | 55,420 | 74,555 | 34.53\% |
| Electric | 974 | 1,342 | 2,005 | 3,920 | 5,982 | 52.60\% |
| Electric e-REV | 102 | 119 | 138 | 186 | 148 | -20.43\% |
| Plug-in hybrid diesel (PHEV) | 31 | 16 | 32 | 63 | 48 | -23.81\% |
| Plug-in hybrid petrol (PHEV) | 298 | 771 | 1,479 | 3,279 | 5,635 | 71.85\% |
| Hydrogen | 0 | 0 | 0 | 0 | 1 | -- |
| LPG | 1,130 | 2,256 | 1,321 | 3,688 | 17,088 | 363.34\% |
| CNG | 140 | 262 | 349 | 1,230 | 3,754 | 205.20\% |
| LNG | 28 | 0 | 0 | 0 | 0 | -- |
| Light commercial | 113,782 | 154,765 | 172,106 | 198,821 | 214,208 | 7.74\% |
| Derivatives, vans and pick ups | 75,733 | 101,068 | 110,066 | 122,242 | 131,221 | 7.35\% |
| Petrol | 954 | 4,217 | 6,921 | 10,709 | 15,620 | 45.86\% |
| Diesel | 74,143 | 95,855 | 102,026 | 109,515 | 110,459 | 0.86\% |
| Electric | 433 | 615 | 826 | 977 | 1,822 | 86.49\% |
| LPG | 153 | 314 | 207 | 778 | 2,569 | 230.21\% |
| CNG | 50 | 67 | 86 | 263 | 750 | 185.17\% |
| LNG | 0 | 0 | 0 | 0 | 1 | -- |
| Commercial $<=3.5$ | 38,049 | 53,697 | 62,040 | 76,579 | 82,987 | 8.37\% |
| Petrol | 16 | 37 | 24 | 28 | 41 | 46.43\% |
| Diesel | 37,999 | 53,596 | 61,903 | 76,411 | 82,779 | 8.33\% |
| Electric | 0 | 0 | 23 | 0 | 3 | -- |
| LPG | 0 | 0 | 0 | 0 | 1 | -- |
| CNG | 32 | 64 | 90 | 137 | 159 | 16.06\% |
| LNG | 2 | 0 | 0 | 3 | 4 | 33.33\% |
| Industrial vehicles | 18,190 | 25,209 | 28,220 | 28,482 | 27,842 | -2.25\% |
| Industrial > 3.5 | 16,214 | 22,431 | 24,699 | 24,663 | 24,177 | -1.97\% |
| Petrol | 6 | 0 | 6 | 4 | 0 | -100.00\% |
| Diesel | 16,169 | 22,373 | 24,354 | 24,154 | 23,457 | -2.89\% |
| Hybrid diesel | 0 | 0 | 7 | 47 | 85 | 80.85\% |
| Electric | 0 | 0 | 2 | 3 | 4 | 33.33\% |
| LPG | 0 | 1 | 0 | 0 | 5 | -- |
| CNG | 33 | 53 | 288 | 426 | 333 | -21.83\% |
| LNG | 6 | 4 | 42 | 29 | 293 | 910.34\% |
| Microbuses and buses | 1,976 | 2,778 | 3,521 | 3,819 | 3,665 | -4.03\% |
| Petrol | 4 | 2 | 1 | 0 | 0 | -- |
| Diesel | 1,887 | 2,647 | 3,108 | 3,313 | 2,976 | -10.17\% |
| Hybrid diesel | 31 | 62 | 142 | 172 | 260 | 51.16\% |
| Electric | 3 | 1 | 10 | 18 | 22 | 22.22\% |
| Electric e-REV | 5 | 1 | 0 | 0 | 0 | -- |
| CNG | 42 | 65 | 260 | 316 | 407 | 28.80\% |
| LNG | 4 | 0 | 0 | 0 | 0 | -- |
| Total | 987,280 | 1,214,206 | 1,347,335 | 1,462,235 | 1,563,487 | 6.92\% |



## // 4.3 REGISTRATIONS IN EUROPE (by country and type)

|  |  |  |  | LIGHT COMMERCIAL |  |  | INDUSTRIAL, BUSES \& COACHES |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2017 | 2018 | Change 17/18 | 2017 | 2018 | Change 17/18 | 2017 | 2018 | Change 17/18 |
| - Austria | 353,320 | 341,068 | -3.5\% | 40,174 | 43,641 | 8.6\% | 17,082 | 17,051 | 1.0\% |
| - Belgium | 546,558 | 549,632 | 0.6\% | 76,397 | 77,936 | 2.0\% | 19,024 | 20,971 | 1.10\% |
| $\square$ Bulgaria | 31,244 | 34,332 | 9.9\% | 5,973 | 6,282 | 5.2\% | - | - |  |
| - Croatia | 50,412 | 59,856 | 18.7\% | 8,408 | 8,901 | 5.9\% | 2,599 | 2,673 | 1.03\% |
| E Cyprus | 13,080 | 12,956 | -0.9\% | 2,029 | 1,815 | -10.5\% | - | - |  |
| - Czech Rep. | 271,595 | 261,437 | -3.7\% | 19,398 | 20,225 | 4.3\% | 19,098 | 19,085 | 1.00\% |
| -Denmark | 221,838 | 218,565 | -1.5\% | 35,895 | 33,859 | $-5.7 \%$ | 10,430 | 10,150 | 0.97\% |
| Estonia | 24,494 | 25,387 | 3.6\% | 4,755 | 5,012 | 5.4\% | 2,240 | 2,220 | 0.99\% |
| F Finland | 118,587 | 120,499 | 1.6\% | 15,525 | 15,515 | -0.1\% | 6,855 | 7,276 | 1.06\% |
| - France | 2,110,748 | 2,173,481 | 3.0\% | 437,415 | 457,573 | 4.6\% | 102,089 | 110,212 | 1.08\% |
| - Germany | 3,441,262 | 3,435,778 | -0.2\% | 270,694 | 285,191 | 5.4\% | 163,199 | 167,861 | 1.03\% |
|  | 88,083 | 103,431 | 17.4\% | 6,627 | 6,905 | 4.2\% | 853 | 785 | 0.92\% |
| - Hungary | 116,265 | 136,594 | 17.5\% | 19,942 | 22,728 | 14.0\% | 11,674 | 12,507 | 1.07\% |
| - Ireland | 131,332 | 125,557 | -4.4\% | 24,218 | 25,561 | 5.5\% | 4,486 | 4,400 | 0.98\% |
| $\square$ Italy | 1,971,345 | 1,910,025 | -3.1\% | 193,178 | 181,590 | -6.0\% | 47,314 | 50,760 | 1.07\% |
| $\square$ Latvia | 16,692 | 16,879 | 1.1\% | 2,242 | 2,393 | 6.7\% | 3,311 | 3,353 | 1.01\% |
| Lithuania | 25,867 | 32,447 | 25.4\% | 3,202 | 3,577 | 11.7\% | 14,250 | 17,164 | 1.20\% |
| Luxembourg | 52,775 | 52,811 | 0.1\% | 4,754 | 4,853 | 2.1\% | 2,354 | 2,134 | 0.91\% |
| Netherlands | 414,306 | 443,812 | 7.1\% | 73,471 | 79,171 | 7.8\% | 28,789 | 30,855 | 1.07\% |
| $\square$ Poland | 486,352 | 531,889 | 9.4\% | 60,989 | 68,819 | 12.8\% | 55,264 | 60,002 | 1.09\% |
| - Portugal | 222,129 | 228,290 | 2.8\% | 38,523 | 39,282 | 2.0\% | 10,236 | 9,799 | 0.96\% |
| - Rumania | 106,387 | 130,919 | 23.1\% | 16,021 | 17,585 | 9.8\% | 12,960 | 14,883 | 1.15\% |
| - Slovakia | 96,085 | 98,080 | 2.1\% | 7,581 | 9,126 | 20.4\% | 8,342 | 8,505 | 1.02\% |
| $\therefore$ Slovenia | 70,892 | 72,835 | 2.7\% | 12,107 | 12,709 | 5.0\% | 4,765 | 5,526 | 1.16\% |
| - Spain | 1,234,932 | 1,321,438 | 7.0\% | 199,101 | 214,553 | 7.8\% | 48,861 | 47,297 | 0.97\% |
| - Sweden | 379,393 | 353,729 | -6.8\% | 55,390 | 56,628 | 2.2\% | 14,251 | 13,938 | 0.98\% |
| Va UK | 2,540,617 | 2,367,147 | -6.8\% | 362,149 | 357,325 | -1.3\% | 103,639 | 98,341 | 0.95\% |
| EU15 | 13,827,225 | 13,745,263 | -0.6\% | 1,833,511 | 1,879,583 | 2.5\% | 579,462 | 591,830 | 1.02\% |
| EU12 | 1,309,365 | 1,413,611 | 8.0\% | 162,647 | 179,172 | 10.2\% | 134,672 | 146,089 | 1.08\% |
| EFTA | 493,965 | 465,612 | -5.7\% | 69,692 | 71,508 | 2.6\% | 21,694 | 22,311 | 1.03\% |
| EU + EFTA | 15,630,555 | 15,624,486 | -0.04\% | 2,065,850 | 2,130,263 | 3.1\% | 735,828 | 760,230 | 1.03\% |
| EU15 + EFTA | 14,321,190 | 14,210,875 | -0.8\% | 1,903,203 | 1,951,091 | 2.5\% | 601,156 | 614,141 | 1.02\% |
| ㅂㅡㅡㄴ Iceland | 21,287 | 17,967 | -15.6\% | 2,025 | 1,918 | $-5.3 \%$ | 769 | 786 | 1.02\% |
| H Norway | 158,650 | 147,929 | -6.8\% | 35,838 | 37,204 | 3.8\% | 11,904 | 13,013 | 1.09\% |
| 4 Switzerland | 314,028 | 299,716 | -4.6\% | 31,829 | 32,386 | 1.7\% | 9,021 | 8,512 | 0.94\% |
| OT, Total EU | 15,136,590 | 15,158,874 | 0.1\% | 1,996,158 | 2,058,755 | 3.1\% | 714,134 | 737,919 | 1.03 |

SOURCE: National Automobile Manufacturers' Associations

|  |  |  |  |  |  |  | BUSES \& COACHES >3.5 MT |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2017 | 2018 | Change 17/18 | 2017 | 2018 | Change 17/18 | 2017 | 2018 | Change 17/18 |
| - Austria | 8,186 | 8,204 | 0.2\% | 7,652 | 7,722 | 0.9\% | 1,244 | 1,125 | -9.6\% |
| - Belgium | 9,818 | 10,816 | 10.2\% | 8,337 | 9,095 | 9.1\% | 869 | 1,060 | 22.0\% |
| $\square$ Bulgaria | - | - |  |  | - |  | - |  |  |
| - Croatia | 1,344 | 1,397 | 3.9\% | 1,051 | 1,052 | 0.1\% | 204 | 224 | 9.8\% |
| © Cyprus | 104 | 121 | 16.3\% | 65 | 50 | -23.1\% | - | - |  |
| - Czech Rep. | 10,008 | 9,894 | -1.1\% | 8,286 | 7,988 | $-3.6 \%$ | 804 | 1,203 | 49.6\% |
| - Denmark | 5,029 | 4,998 | -0.6\% | 4,545 | 4,574 | 0.6\% | 856 | 578 | -32.5\% |
| - Estonia | 1,037 | 1,078 | 4.0\% | 991 | 1,005 | 1.4\% | 212 | 137 | -35.4\% |
| Y Finland | 3,473 | 3,897 | 12.2\% | 2,868 | 2,904 | 1.3\% | 514 | 475 | -7.6\% |
| - France | 51,308 | 55,463 | 8.1\% | 44,452 | 48,519 | 9.1\% | 6,329 | 6,230 | -1.6\% |
| $\square$ Germany | 91,755 | 94,404 | 2.9\% | 64,747 | 66,770 | 3.1\% | 6,697 | 6,687 | -0.1\% |
| \# Greece | 445 | 351 | -21.1\% | 218 | 171 | -21.6\% | 190 | 263 | 38.4\% |
| - Hungary | 5,854 | 6,258 | 6.9\% | 5,178 | 5,590 | 8.0\% | 642 | 659 | 2.6\% |
| - Ireland | 2,264 | 2,144 | -5.3\% | 1,883 | 1,810 | -3.9\% | 339 | 446 | 31.6\% |
| - Italy | 24,347 | 25,582 | 5.1\% | 19,614 | 20,594 | 5.0\% | 3,353 | 4,584 | 36.7\% |
| $\square$ Latvia | 1,561 | 1,645 | 5.4\% | 1,505 | 1,582 | 5.1\% | 245 | 126 | -48.6\% |
| Lithuania | 6,996 | 8,290 | 18.5\% | 6,862 | 8,178 | 19.2\% | 392 | 696 | 77.6\% |
| - Luxembourg | 1,138 | 1,032 | -9.3\% | 977 | 885 | -9.4\% | 239 | 217 | -9.2\% |
| - Netherlands | 14,635 | 15,971 | 9.1\% | 13,267 | 14,322 | 8.0\% | 887 | 562 | -36.6\% |
| $\square$ Poland | 27,659 | 29,870 | 8.0\% | 25,317 | 27,445 | 8.4\% | 2,288 | 2,687 | 17.4\% |
| - Portugal | 5,372 | 5,133 | -4.4\% | 4,503 | 4,156 | -7.7\% | 361 | 510 | 41.3\% |
| $\square$ Rumania | 6,108 | 6,903 | 13.0\% | 5,821 | 6,656 | 14.3\% | 1,031 | 1,324 | 28.4\% |
| - Slovakia | 4,190 | 4,308 | 2.8\% | 3,749 | 3,846 | 2.6\% | 403 | 351 | -12.9\% |
| $\because$ Slovenia | 2,367 | 2,761 | 16.6\% | 2,215 | 2,578 | 16.4\% | 183 | 187 | 2.2\% |
| $\square$ Spain | 24,675 | 24,178 | -2.0\% | 20,659 | 19,792 | -4.2\% | 3,527 | 3,327 | -5.7\% |
| - Sweden | 6,752 | 6,802 | 0.7\% | 6,198 | 6,205 | 0.1\% | 1,301 | 931 | -28.4\% |
| Elviv UK | 54,648 | 52,468 | -4.0\% | 40,649 | 38,470 | -5.4\% | 8,342 | 7,403 | -11.3\% |
| EU15 | 303,845 | 311,443 | 2.5\% | 240,569 | 245,989 | 2.3\% | 35,048 | 34,398 | -1.9\% |
| EU12 | 67,228 | 72,525 | 7.9\% | 61,040 | 65,970 | 8.1\% | 6,404 | 7,594 | 18.6\% |
| EFTA | 11,221 | 11,879 | 5.9\% | 8,415 | 8,616 | 2.4\% | 2,058 | 1,816 | -11.8\% |
| EU + EFTA | 382,294 | 395,847 | 3.5\% | 310,024 | 320,575 | 3.4\% | 43,510 | 43,808 | 0.7\% |
| EU15 + EFTA | 315,066 | 323,322 | 2.6\% | 248,984 | 254,605 | 2.3\% | 37,106 | 36,214 | -2.4\% |
| 브ㅌㅡㅡ Iceland | 391 | 422 | 7.9\% | 222 | 255 | 14.9\% | 156 | 109 | -30.1\% |
| Norway | 6,244 | 7,068 | 13.2\% | 4,470 | 4,919 | 10.0\% | 1,190 | 1,026 | -13.8\% |
| + Switzerland | 4,586 | 4,389 | -4.3\% | 3,723 | 3,442 | $-7.5 \%$ | 712 | 681 | -4.4\% |
| To..Total EU | 371,073 | 383,968 | 3.5\% | 301,609 | 311,959 | 3.4\% | 41,452 | 41,992 | 1.3\% |

SOURCE: National Automobile Manufacturers' Associations

TOTALS AND CHANGE

|  | 2017 | 2018 | Change 17／18 |
| :---: | :---: | :---: | :---: |
| Austria | 410，576 | 401，760 | 0．98\％ |
| －Belgium | 641，979 | 648，539 | 1．01\％ |
| －Bulgaria |  |  |  |
| ＝Croatia | 61，419 | 71，430 | 1．16\％ |
| \％Cyprus |  |  |  |
| －Czech Rep． | 310，091 | 300，747 | 0．97\％ |
| －E Denmark | 268，163 | 262，574 | 0．98\％ |
| Estonia | 31，489 | 32，619 | 1．04\％ |
| $\pm$ Finland | 140，967 | 143，290 | 1．02\％ |
| －France | 2，650，252 | 2，741，266 | 1．03\％ |
| －Germany | 3，875，155 | 3，888，830 | 1．00\％ |
| Greece | 95，563 | 111，121 | 1．16\％ |
| Hungary | 147，881 | 171，829 | 1．16\％ |
| －Ireland | 160，036 | 155，518 | 0．97\％ |
| －Italy | 2，211，837 | 2，142，375 | 0．97\％ |
| Latvia | 22，445 | 22，625 | 1．02\％ |
| Lithuania | 43，319 | 53，188 | 1．23\％ |
| Luxembourg | 59，883 | 59，798 | 1．00\％ |
| Netherlands | 516，566 | 553，838 | 1．07\％ |
| －Poland | 602，605 | 660，710 | 1．10\％ |
| －Portugal | 270，888 | 277，371 | 1．02\％ |
| －Rumania | 135，368 | 163，387 | 1．21\％ |
| －Slovakia | 112，008 | 115，711 | 1．03\％ |
| $\stackrel{\text { Slovenia }}{ }$ | 87，764 | 91，070 | 1．04\％ |
| Spain | 1，482，894 | 1，583，288 | 1．07\％ |
| －Sweden | 449，034 | 424，295 | 0．94\％ |
| 或底 UK | 3，006，405 | 2，822，813 | 0．94\％ |
| EU15 | 16，240，198 | 16，216，676 | 1．00\％ |
| EU12 | 1，606，684 | 1，738，872 | 1．08\％ |
| Efta | 585，351 | 559，431 | 0．96\％ |
| EU＋ETTA | 18，432，233 | 18，514，979 | 1．00\％ |
| EU15＋EFTA | 16，825，449 | 16，776，107 | 1．00\％ |
| 브ㅁㅡㅡㅡ․ Iceland | 24，081 | 20，671 | 0．86\％ |
| He Norway | 206，392 | 198，146 | 0．96\％ |
| ＋Switzerland | 354，878 | 340，614 | 0．96\％ |
| \％：Total EU | 17，846，882 | 17，955，548 | 1．01\％ |

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[^0]:    SOURCE：National Automobile Manufacturers＇Associations

